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遠東控股國際有限公司

**Far East Holdings International Limited**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 36)**

## **INSIDE INFORMATION ON UNAUDITED ANNUAL RESULTS**

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions.

The Board would like to inform the Shareholders and potential investors that based on information currently available (including the Group's unaudited management accounts for the year ended 31 December 2013), it is likely that the Group, though incurring an unaudited loss after tax for the year ended 31 December 2013, will record an unaudited total comprehensive income for the year ended 31 December 2013 as compared to the total comprehensive expense for the year ended 31 December 2012. The unaudited total comprehensive income for the year ended 31 December 2013 was mainly attributable to a gain on change in fair value of available-for-sale investments of equity securities listed on the Stock Exchange.

**Shareholders and potential investors should note that the Statement does not meet the standard required by Rule 10 of the Takeovers Code and has not been reported on in accordance with the Takeovers Code, and thus are advised to exercise caution in placing reliance on the Statement in assessing the merits and demerits of the Acquisition and Whitewash Waiver as disclosed in the Announcement and/or when dealing in the securities of the Company.**

This announcement is made by Far East Holdings International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”). Reference is made to the announcement of the Company dated 5 February 2014 (the “**Announcement**”) in relation to the Acquisition and the Whitewash Waiver pursuant to, inter alia, The Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Board would like to inform the Shareholders and potential investors that based on information currently available (including the Group's unaudited management accounts for the year ended 31 December 2013), it is likely that the Group, though incurring an unaudited loss after tax for the year ended 31 December 2013, will record an unaudited total comprehensive income for the year ended 31 December 2013 as compared to the total comprehensive expense for the year ended 31 December 2012 (the "**Statement**"). The unaudited total comprehensive income for the year ended 31 December 2013 was mainly attributable to a gain on change in fair value of available-for-sale investments of equity securities listed on the Stock Exchange.

The Company is still in the process of finalizing the annual results of the Group for the year ended 31 December 2013. The information contained in this announcement is only based on the preliminary assessment according to figures and information made available to the Board that have not been audited or reviewed by the Company's auditors. Finalised annual results of the Group and other details will be disclosed in the 2013 annual results announcement which is expected to be published by the Company on or before 31 March 2014.

With the publication of the Announcement, pursuant to Rule 10 of the Takeovers Code, the Statement constitutes a profit forecast and must be reported on by the Company's financial advisers and auditors or consultant accountants (the "**Results Estimate Reports**") under Rule 10.4 of the Takeovers Code. Taking into account (i) the practical difficulties in terms of the additional time required for the preparation of the Results Estimate Reports by the Company's financial advisers and auditors or consultant accountants; and (ii) the requirements of timely disclosures of the inside information under Rule 13.09 of the Listing Rules and Part XIVA of the SFO, the Results Estimate Reports have not been prepared as required under Rule 10 of the Takeovers Code. The Statement will be reported on in compliance with the requirements of the Takeovers Code as soon as practicable and the Results Estimate Reports will be contained in the next circular to be despatched to the Shareholders under the Takeovers Code.

**Shareholders and potential investors should note that the Statement does not meet the standard required by Rule 10 of the Takeovers Code and has not been reported on in accordance with the Takeovers Code, and thus are advised to exercise caution in placing reliance on the Statement in assessing the merits and demerits of the Acquisition and Whitewash Waiver as disclosed in the Announcement and/or when dealing in the securities of the Company.**

**Shareholders and potential investors should exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Far East Holdings International Limited**  
**Richard Yen**  
*Managing Director*

Hong Kong, 10 March 2014

*As at the date of this announcement, the Board comprises eight Directors, of which four are executive Directors, namely, Deacon Te Ken Chiu, J.P., Mr. Derek Chiu, Mr. Richard Yen and Mr. Ip Ngai Sang, one is non-executive Director, namely, Mr. Desmond Chiu; and three are independent non-executive Directors, namely, Dr. Lam Lee G., Mr. Eugene Yun Hang Wang and Mr. Lee Kwan Hung.*

*The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*