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遠東控股國際有限公司

Far East Holdings International Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 36)

DESPATCH OF CIRCULAR

Reference is made to the announcements of Far East Holdings International Limited (the “**Company**”) dated 5 February 2014, 26 February 2014 and 19 March 2014 (the “**Announcements**”) in relation to the Acquisition and the Whitewash Waiver. Terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated.

The Board is pleased to announce that the Circular containing, among other things, (i) further information of the Acquisition and the Whitewash Waiver; (ii) the letter from the Independent Board Committee; (iii) the letter from the Independent Financial Adviser; (iv) the valuation report on the Properties; (v) the notice of the EGM; and (vi) other information as required under the Listing Rules and the Takeovers Code, for the purpose of the EGM, has been despatched to the Shareholders on 1 April 2014.

The EGM will be held at The Penthouse, 24/F., Far East Consortium Building, 121 Des Voeux Road Central, Central, Hong Kong on Tuesday, 22 April 2014 at 4:00 p.m., details of which are set out in the notice of the EGM contained in the Circular.

By order of the Board
Far East Holdings International Limited
Richard Yen
Managing Director

Hong Kong, 1 April 2014

As at the date of this announcement, the Board comprises eight Directors, of which four are executive Directors, namely, Deacon Te Ken Chiu, J.P., Mr. Derek Chiu, Mr. Richard Yen and Mr. Ip Ngai Sang, one is non-executive Director, namely, Mr. Desmond Chiu; and three are independent non-executive Directors, namely, Dr. Lam Lee G., Mr. Eugene Yun Hang Wang and Mr. Lee Kwan Hung.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.