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**遠東控股國際有限公司**

**Far East Holdings International Limited**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 36)**

**COMPLETION OF MAJOR AND CONNECTED TRANSACTION  
RELATING TO ACQUISITION OF ENTIRE ISSUED SHARE CAPITAL  
OF BLOOMING SUCCESS AND  
THE WHITEWASH WAIVER**

The Board is pleased to announce that the Completion of the captioned transaction took place on 25 April 2014.

Reference is made to the circular (the “**Circular**”) of Far East Holdings International Limited (the “**Company**”) dated 1 April 2014 in relation to, among others, the Acquisition and the Whitewash Waiver, and the announcement of the Company dated 22 April 2014 in relation to the poll results of the EGM. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Circular.

**COMPLETION OF THE ACQUISITION AND THE WHITEWASH WAIVER**

The Board is pleased to announce that subsequent to the fulfilment of all conditions precedent under the Acquisition Agreement, the Completion took place on 25 April 2014, and 62,588,235 Consideration Shares were issued by the Company to the Vendor on the same day pursuant to the Acquisition Agreement.

The following table illustrates the shareholding structure of the Company (i) immediately before the Completion; and (ii) immediately after the Completion:

	<b>Immediately before the Completion</b>	%	<b>Immediately after the Completion</b>	%
<b>Mr. Duncan Chiu and parties acting in concert with him</b>				
Mr. Duncan Chiu	100,829,369	22.20	163,417,604	31.62
Chiu Family and companies controlled by Chiu Family				
– Deacon Te Ken Chiu, J.P. (“ <b>Deacon Chiu, J.P.</b> ”) (Note 1)	22,718,030 (Note 2)	5.00	22,718,030	4.40
– Madam Chiu Ju Ching Lan	4,175,160	0.92	4,175,160	0.81
– Mr. David Chiu	16,077,600 (Note 3)	3.54	16,077,600	3.11
– Ms. Margaret Chiu	2,200,000	0.48	2,200,000	0.42
– Mr. Dennis Chiu	7,422,810	1.64	7,422,810	1.44
– Mr. Daniel Tat Jung Chiu (“ <b>Mr. Daniel Chiu</b> ”)	23,320,088 (Note 4)	5.13	23,320,088	4.51
– Mr. Derek Chiu (Note 1)	88,440	0.02	88,440	0.02
– Mr. Desmond Chiu (Note 1)	4,000	0.00	4,000	0.00
– Cape York Investments Limited (Note 5)	4,400,000	0.97	4,400,000	0.85
	<u>80,406,128</u>	17.70	<u>80,406,128</u>	15.56
<b>Sub-total</b>	<b><u>181,235,497</u></b>	<b>39.90</b>	<b><u>243,823,732</u></b>	<b>47.18</b>
<b>Public Shareholders</b>	<u>273,021,332</u>	60.10	<u>273,021,332</u>	52.82
<b>Total</b>	<b><u>454,256,829</u></b>	100.00	<b><u>516,845,064</u></b>	100.00

Notes:

1. Deacon Chiu, J.P., Mr. Derek Chiu and Mr. Desmond Chiu are Directors.
2. Among these Shares, 20,848,664 Shares were personal interests held by Deacon Chiu, J.P., and 1,869,366 Shares were corporate interests held by various companies which were wholly and beneficially owned by Deacon Chiu J.P., namely Chung Kui Associates Limited, Sonia Development Limited, Polytaunton Lines Inc, Onyx Investment Limited, Parma Investment Limited, Interhotel Finance NV, and Churchwood Investments Limited.

3. Among these Shares, 3,740,000 Shares were personal interests held by Mr. David Chiu and 12,337,600 Shares were held by Rocket High Investments Limited, which was wholly and beneficially owned by Mr. David Chiu.
4. Among these Shares, 4,840,000 Shares were personal interests and 18,480,088 Shares were held by Gorich Holdings Limited, which was wholly-owned by Mr. Daniel Chiu.
5. Cape York Investments Limited is a company jointly owned by Mr. Dennis Chiu and Mr. Daniel Chiu.

By Order of the Board  
**Far East Holdings International Limited**  
**Richard Yen**  
*Managing Director*

Hong Kong, 25 April 2014

*As at the date of this announcement, the Board comprises eight Directors, of which four are executive Directors, namely, Deacon Te Ken Chiu, J.P., Mr. Derek Chiu, Mr. Richard Yen and Mr. Ip Ngai Sang, one is non-executive Director, namely, Mr. Desmond Chiu; and three are independent non-executive Directors, namely, Dr. Lam Lee G., Mr. Eugene Yun Hang Wang and Mr. Lee Kwan Hung.*

*The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*