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**遠東控股國際有限公司**

**Far East Holdings International Limited**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 36)**

**OPEN OFFER OF 268,306,531 OFFER SHARES  
ON THE BASIS OF ONE (1) OFFER SHARE  
FOR EVERY TWO (2) EXISTING SHARES HELD ON THE RECORD DATE  
AND  
COMMENCEMENT OF DEALINGS IN THE SHARES ON  
AN EX-ENTITLEMENT BASIS**

Reference is made to the announcement (“**Announcement**”) of Far East Holdings International Limited (“**Company**”) dated 18 December 2014. Unless otherwise stated, capitalized terms used herein shall bear the same meanings as defined in the Announcement.

Pursuant to the expected timetable for the Open Offer as set out in the Announcement, the last day of dealings in the Shares on a cum-entitlement basis was Monday, 12 January 2015. The closing price per Share as quoted on the Stock Exchange on Monday, 12 January 2015 was HK\$0.56. Dealings in the Shares on an ex-entitlement basis shall commence on Tuesday, 13 January 2015.

**Shareholders and potential investors should note that the Open Offer is conditional upon the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Open Offer may or may not proceed. Shareholders and potential**

**investors should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.**

By order of the Board  
**Far East Holdings International Limited**  
**Richard Yen**  
*Managing Director*

Hong Kong, 12 January 2015

*As at the date of this announcement, the Board comprises nine Directors, of which five are executive Directors, namely, Mr. Derek Chiu, Mr. Richard Yen, Mr. Yu Pak Yan, Peter, Mr. Fok Chi Tak and Mr. Ip Ngai Sang; and one is non-executive Director, namely, Mr. Desmond Chiu; and three are independent non-executive Directors, namely, Mr. Chan Ming Sun, Jonathan, Dr. Wong Yun Kuen and Ms. Kwan Shan.*