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遠東控股國際有限公司

Far East Holdings International Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 36)

**RESULTS OF THE OPEN OFFER OF 268,306,531 OFFER SHARES
ON THE BASIS OF ONE (1) OFFER SHARE
FOR EVERY TWO (2) EXISTING SHARES HELD ON THE RECORD DATE
AT HK\$0.30 PER OFFER SHARE**

RESULTS OF THE OPEN OFFER

The Board is pleased to announce that all of the conditions set out in the Underwriting Agreement have been fulfilled. Accordingly, the Open Offer became unconditional at 4:00 p.m. on Wednesday, 11 February 2015.

At 4:00 p.m. on Thursday, 5 February 2015, being the latest time for acceptance of, and payment for the Offer Shares, a total of 113 valid acceptances in respect of 170,683,328 Offer Shares provisionally allotted under the Open Offer were received, representing approximately 63.62% of the total number of the Offer Shares available for subscription under the Open Offer.

Based on the above results, the Open Offer was under-subscribed by 97,623,203 Offer Shares. In accordance with the terms of the Underwriting Agreement, the subscribers, who are the Independent Third Parties, procured by the Underwriter have subscribed for all the 97,623,203 Untaken Shares.

It is expected that the share certificates for the Offer Shares in respect of the valid acceptances of the Offer Shares under the Application Forms will be despatched to those relevant Shareholders' addresses (as shown on the register of members of the Company) by ordinary post on Friday, 13 February 2015 at their own risks.

Dealings in the Offer Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 16 February 2015.

Reference is made to the prospectus of Far East Holdings International Limited (the “**Company**”) dated 22 January 2015 (the “**Prospectus**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Prospectus.

RESULTS OF THE OPEN OFFER

The Board is pleased to announce that all the conditions set out in the Underwriting Agreement have been fulfilled and the Underwriting Agreement has not been terminated under its terms by the Underwriter. Accordingly, the Open Offer became unconditional at 4:00 p.m. on Wednesday, 11 February 2015.

At 4:00 p.m. on Thursday, 5 February 2015, being the latest time for acceptance of, and payment for the Offer Shares, a total of 113 valid acceptances in respect of 170,683,328 Offer Shares provisionally allotted under the Open Offer were received, representing approximately 63.62% of the total number of the Offer Shares available for subscription under the Open Offer.

Underwriting arrangements

Based on the above results, the Open Offer was under-subscribed by 97,623,203 Offer Shares. In accordance with the terms of the Underwriting Agreement, the subscribers, who are the Independent Third Parties, procured by the Underwriter have subscribed for all the 97,623,203 Untaken Shares.

Despatch of share certificates and commencement of dealings in Offer Shares

It is expected that the share certificates for the Offer Shares in respect of the valid acceptances of the Offer Shares under the Application Forms will be despatched to those relevant Shareholders’ addresses (as shown on the register of members of the Company) by ordinary post on Friday, 13 February 2015 at their own risks.

Dealings in the Offer Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 16 February 2015.

ODD LOT MATCHING SERVICES

In order to alleviate the difficulties arising from the existence of odd lots of Offer Shares arising from the Open Offer, the Company has appointed Computershare Hong Kong Investor Services Limited to provide matching service for sale and purchase of odd lots of Offer Shares at the relevant market price per Offer Share, on a best effort basis, to those Shareholders who wish to acquire odd lots of the Offer Shares to make up a full board lot, or to dispose of their holding of odd lots of the Offer Shares. Shareholders who wish to utilise the service should contact Computershare Hong Kong Investor Services Limited at (852) 2862 8555, 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong during the period from Monday, 16 February 2015 to Tuesday, 10 March 2015, both days inclusive.

SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge and information, the shareholding structures of the Company immediately before and after completion of the Open Offer are as follows:

Shareholders	Immediately before the completion of the Open Offer		Immediately after the completion of the Open Offer	
	No. of Shares	Approximate %	No. of Shares	Approximate %
Substantial Shareholder(s) and Directors				
Mr. Duncan Chiu	163,417,604	30.45	163,417,604	20.30
Mr. Desmond Chiu (<i>Note 1</i>)	4,000	0.00	4,000	0.00
Public Shareholders				
Underwriter and/or sub-underwriters/ subscribers procured by the Underwriter	–	0.00	97,623,203	12.13
Other public Shareholders	373,191,458	69.55	543,874,786	67.57
Total	<u>536,613,062</u>	<u>100.00</u>	<u>804,919,593</u>	<u>100.00</u>

Note:

1. Mr. Desmond Chiu is the brother of Mr. Duncan Chiu and a non-executive Director.

By order of the Board
Far East Holdings International Limited
Richard Yen
Managing Director

Hong Kong, 12 February 2015

As at the date of this announcement, the Board comprises nine Directors, of which five are executive Directors, namely, Mr. Derek Chiu, Mr. Richard Yen, Mr. Yu Pak Yan, Peter, Mr. Fok Chi Tak and Mr. Ip Ngai Sang; and one is non-executive Director, namely, Mr. Desmond Chiu; and three are independent non-executive Directors, namely, Mr. Chan Ming Sun, Jonathan, Dr. Wong Yun Kuen and Ms. Kwan Shan.