

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/y	yyyy):	28/02/2015		
To: Hong Kong Exchanges and	Clearing L	imited		
Name of Issuer F	Far East Ho	oldings Internation	nal Limited	
Date Submitted 2	2 March 20	015	_	
I. Movements in Authorised Shar	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>36</u>	Description	on: <u>FE HLD</u>	GS INTL	
	]	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the month	_	N/A	N/A	N/A
(2) Stock code :	Description	on :		
	]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	N/A		
Increase/(decrease)	_			
Balance at close of the month				

No of mustaments	Par value	
No. of preference shares	(State currency)	Authorised share capital (State currency)
N/A		
		_
iption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
N/A		
	No. of other classes of shares	iption :  Par value  No. of other (State classes of shares currency)

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	536,613,062	N/A	N/A	N/A
Increase/ (decrease)				
during the month	268,306,531	N/A	N/A	N/A
Balance at close of the				
month	804,919,593	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

option scheme issuer issued during issuer which m including EGM the month pursuant issued pursuant	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable	*						issuer which may be
Cited/mm/yyyy) and class of shares   Issuable   Granted   Exercised   Cancelled   Lapsed							issued pursuant thereto
Class of shares   issuable   Granted   Exercised   Cancelled   Lapsed			Movement duri	ing the month		thereto	as at close of the month
Issuable   Granted   Exercised   Cancelled   Lapsed							
Nil		Cuantad	Evansiand	Compalled	Longod		
Nil		Granieu	Exercised	Cancelled	Lapsed		
Nil	1. N/A						
Nil							
Nil   Nil							
Nil   Nil							
Nil   Nil							
Nil		Nil	Nil	Nil	Nil	Nil	Nil
Nil	( <i>Note 1</i> )						
(Note 1)  3. N/A  ( / / / )  shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  (Other class) N/A  Total funds raised during the month from exercise of							
(Note 1)  3. N/A  ( / / / )  shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  (Other class) N/A  Total funds raised during the month from exercise of							
(Note 1)  3. N/A  ( / / / )  shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  (Other class) N/A  Total funds raised during the month from exercise of							
(Note 1)  3. N/A  ( / / / )  shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  (Other class) N/A  Total funds raised during the month from exercise of							
(Note 1)  3. N/A  ( / / / )  shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  (Other class) N/A  Total funds raised during the month from exercise of		NT:1	NT:1	NI:1	NT:1	NT:1	NT:1
	<del></del>	N1I	<u>IN1I</u>	N11	<u> N11</u>	N11	<u> N11</u>
Containing the month from exercise of   Containing the month from exercise of   Containing the month from exercise   Con							
Shares   N/A	3. N/A						
(Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of	( , , )						
	shares						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)						
(Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of			To	otal A. (Ordin	ary shares)	N/A	
(Other class) N/A  Total funds raised during the month from exercise of						N/A	
Total funds raised during the month from exercise of						N/A	
	Total funds raised du	ring the month	from exercise o		,		
options (State earliery)			i iioiii exercise e	,1	N/A		
	options (state carrent				11/11		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	( / / )					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )					
	<del></del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin		N/A	_
				once shares) Other class)	N/A N/A	- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. <u>N/A</u>		
( / / ) shares (Note 1)		
Shales (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Ot	Type of Issue	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
2.	Open offer	At price : State currency HKD 0.30	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Ordinary (13 /2/2015) ( / / )	<u>268,306,531</u>	
3.	Placing	At price : State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(//) (//)	N/A	N/A
4.	Bonus issue		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(// ) (// )	_ N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Stata	Class of shares issuable (Note 1)	( / /			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44,11111,133,137)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

For Main Board and GEM listed issuers

(2)

N/A

N/A

	Type of Issue				i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIA	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)	e			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Ordinary si Preference si (Other	hares)		- - -
То	otal increase / (decre	ease) in ordinary shares during	the month (i.e. Total of A to	E):	(1)	268,3	306,531
					(2)	<u> </u>	N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	N.	<b>Nain</b>	Roard	land	GFM	listed	issuers
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Remarks (if any):
Submitted by: Richard Yen
Tital Discrete
Title: Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.