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Provisional Allotment Letter Number
暫定配額通知書編號

IMPORTANT
重要提示

THIS PROVISIONAL ALLOTMENT LETTER (THE "PAL") IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO ACCEPTANCE CAN BE MADE AFTER 4:00 P.M. ON WEDNESDAY, 23 JANUARY 2013. 此乃有價值但不轉讓之暫定配額通知書(暫定配額通知書)，並僅供名列下文之合資格股東使用。申請書須於二零一三年一月二十三日(星期三)下午四時正前遞交。

IF YOU ARE IN ANY DOUBT ABOUT THIS PAL, OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD ALL OR PART OF YOUR SHARES IN FAR EAST HOLDINGS INTERNATIONAL LIMITED (THE "COMPANY"), YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER REGISTERED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER. 閣下如對本暫定配額通知書或應採取的行動有任何疑問或如閣下已出售、閣下名下全部或部分遠東控股國際有限公司(本公司)的股份，應諮詢閣下的股票經紀或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

Terms defined in the prospectus issued by the Company dated 9 January 2013 (the "Prospectus") in relation to the Open Offer shall bear the same meanings when used herein, unless otherwise specified herein or the context otherwise requires. 除本文另有指明或文義另有所指外，本文件所用詞語與本公司就公開發售所刊發日期為二零一三年一月九日之章程(章程)所界定者具有相同涵義。

A copy of this PAL, together with a copy of the Prospectus, the Excess Application Form and the written consent referred to in the paragraphs headed "The Expert and Consent" in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong pursuant to section 38D of the Companies Ordinance. The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents. 本暫定配額通知書連同章程及額外申請表格及章程附錄三「專家及同意書」一段所指之書面同意書，已遵照公司條例第38D條之規定於香港公司註冊處處長登記。香港公司註冊處處長與香港證券及期貨事務監察委員會對任何此等文件之內容概不負責。

Dealings in the Shares and the Offer Shares may be settled through CCASS operated by HKSCC and you should consult your stockbroker or other registered securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests. 買賣股份及發售股份可透過由香港結算管理之中央結算系統進行交付，而閣下應就該等交付安排之詳情及該等安排可能對閣下之權利及權益構成之影響諮詢閣下之股票經紀或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL. 香港交易所及結算有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦無發表任何聲明，並明確表示概不就因本暫定配額通知書全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Subject to the granting of the listing of, and permission to deal in, the Offer Shares on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Shareholders should seek advice from their licensed securities dealer or other professional adviser for details of those settlement arrangements and how such arrangements will affect their rights and interests. 倘聯交所批准發售股份上市及買賣，並符合香港結算之證券收納規定後，發售股份將獲香港結算接納為合資格證券。自發售股份開始於聯交所買賣當日或香港結算指定之其他日期起，可於中央結算系統寄存、結算及交付。聯交所參與者之間於任何交易日的交易交付必須於其後第二個交易日在中央結算系統進行，所有於中央結算系統進行之活動必須遵照不時生效之《中央結算系統一般規則》及《中央結算系統運作程序規則》進行。股東須向彼等註冊證券交易商或其他專業顧問就該等結算安排及該等安排如何影響彼等之權利及利益尋求意見。



遠東控股國際有限公司
Far East Holdings International Limited
(Incorporated in Hong Kong with limited liability)
(於香港註冊成立之有限公司)
(Stock Code: 36)
(股份代號: 36)

Share registrar and transfer office:
Computershare Hong Kong Investor Services Limited
Shops 1712-1716
17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

Registered Office:
16th Floor, Far East Consortium Building
121 Des Voeux Road Central
Hong Kong

註冊辦事處:
香港德輔道中121號
遠東發展大廈16樓

股份過戶登記處:
香港中央證券登記有限公司
香港
灣仔
皇后大道東183號
合和中心17樓
1712-1716號舖

OPEN OFFER OF 151,418,943 OFFER SHARES
AT THE SUBSCRIPTION PRICE OF
HK\$0.2 PER OFFER SHARE ON THE BASIS OF 1 OFFER SHARE
FOR EVERY 2 SHARES HELD ON THE RECORD DATE
BY THE QUALIFYING SHAREHOLDERS
PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN
4:00 P.M. ON WEDNESDAY, 23 JANUARY 2013

按合資格股東於記錄日期每持有兩股股份獲發一股發售
股份之基準，
以每股發售股份港幣0.2元之認購價進行
151,418,943股發售股份
之公開發售，
發售股款須於接納時繳足，
即不遲於二零一三年一月二十三日(星期三)下午四時正
PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Name(s) and address of Qualifying Shareholder(s) 合資格股東之姓名及地址

Application can only be made by the Qualifying Shareholder(s) named above. Please enter in Box D the number of Offer Shares applied for and the remittance enclosed (calculated as the number of Offer Shares applied for multiplied by HK\$0.2). 認購申請僅可由上述合資格股東作出，請於D欄填寫所申請認購之發售股份數目及隨附之股款金額(以申請認購之發售股份數目乘以港幣0.2元計算)。

Any payments for Offer Shares should be rounded to the nearest 1 decimal point. 任何發售股份之付款須圓整至最接近小數點後一位。

Total number of Shares registered in your name(s) on Monday, 7 January 2013
於二零一三年一月七日(星期一)登記於閣下名下之股份總數

Box A
甲欄

Number of Offer Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Wednesday, 23 January 2013
暫定配發予閣下之發售股份數目，股款須不遲於二零一三年一月二十三日(星期三)下午四時正前接納時繳足

Box B
乙欄

Total amount payable on your provisional allotment when accepted in full
閣下悉數接納暫定配額時應繳總額

Box C
丙欄

HKS
港幣

Box D
丁欄

Number of Offer Shares applied for
申請發售股份數目

Remittance enclosed
隨附之股款
HKS
港幣

Contact Telephone Number: 聯絡電話號碼:
You are entitled to apply for any number of Offer Shares which is equal to or less than your provisional allotment shown in Box B above by filling in this PAL. Subject as mentioned in the Prospectus and this PAL, such provisional allotment is made to the Shareholders who (a) were registered on the register of members of the Company and (b) were not the Excluded Shareholders at the close of business on Monday, 7 January 2013. 閣下有權透過填寫本暫定配額通知書申請認購相等或少於上文乙欄所列閣下應暫定配發之任何發售股份數目。在章程所述及本暫定配額通知書之規限下，該等暫定配額乃向(a)名列於本公司股東名冊之股東及(b)於二零一三年一月七日(星期一)營業時間結束時並非除外股東之股東作出。

If you wish to apply for such number of Offer Shares which is more than your provisional allotment shown in Box B above, i.e. the excess Offer Shares, you should also fill in the Excess Application Form, and lodge it with a separate remittance for full amount payable in respect of the excess Offer Shares. 倘閣下擬申請認購之發售股份數目多於上文乙欄所列閣下獲暫定配發之發售股份數目(即額外發售股份)，則閣下亦須另行填寫額外申請表格，並連同該額外發售股份涉及之全數應繳款項之個別股款一併交回。

閣下應將本暫定配額通知書與本暫定配額通知書之銀行本票一併交回。所有該等支票或銀行本票須註明抬頭人為「FAR EAST HOLDINGS INTERNATIONAL LIMITED - PROVISIONAL ALLOTMENT ACCOUNT」(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)。所有款項均須以港幣繳付，並須以香港持牌銀行戶口開出之支票或香港持牌銀行發出之銀行本票支付。All references to times and dates mentioned in this PAL refer to Hong Kong local times and dates. 本暫定配額通知書提及的所有時間和日期均指香港本地時間和日期。

閣下如欲全數接納發售股份之暫定配額，必須將本暫定配額通知書與隨附之港幣繳付憑摺發售股份，不遲於二零一三年一月二十三日(星期三)下午四時正前送交本公司股份過戶登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)。所有款項均須以港幣繳付，並須以香港持牌銀行戶口開出之支票或香港持牌銀行發出之銀行本票支付。所有該等支票或銀行本票須註明抬頭人為「FAR EAST HOLDINGS INTERNATIONAL LIMITED - PROVISIONAL ALLOTMENT ACCOUNT」(只准入抬頭人賬戶)劃線方式開出。繳款將不會獲發收條。

All references to times and dates mentioned in this PAL refer to Hong Kong local times and dates. 本暫定配額通知書提及的所有時間和日期均指香港本地時間和日期。



遠東控股國際有限公司

Far East Holdings International Limited

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock Code: 36)

(股份代號: 36)

To: Far East Holdings International Limited

致: 遠東控股國際有限公司

Dear Sirs,

I/We, being the registered holder(s) of the Shares stated overleaf, enclose a remittance** for the amount payable in full on acceptance for the number of Offer Shares at a price of HK\$0.2 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept such Offer Shares on the terms and conditions of the Prospectus dated 9 January 2013 and subject to the memorandum and articles of association of the Company. I/We authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of such Offer Shares and to send the share certificate(s) in respect thereof by ordinary post at my/our own risk to the address specified overleaf. I/We have read the conditions and procedures for acceptance set out overleaf and agree to be bound thereby.

By signing this PAL, I/We declare that I/We am/are not Excluded Shareholder(s) and my/our application for the Offer Shares does not violate any applicable securities or other laws or regulations of any jurisdiction outside Hong Kong.

敬啟者:

本人/吾等為背頁所列股份之登記持有人,現接納乙欄(或倘已填妥丁欄,則丁欄)指定之發售股份數目,並附上按每股發售股份港幣0.2元之價格計算須於接納時繳足之全數股款**。本人/吾等謹此依照日期為二零一三年一月九日之章程所載之條款及條件,以及在 貴公司之組織章程大綱及細則之規限下,接納該等數目之發售股份。本人/吾等謹此授權 貴公司將本人/吾等之姓名列入 貴公司股東名冊,作為此等發售股份之持有人,並授權 貴公司將有關股票按背頁地址以平郵方式寄予本人/吾等,郵誤風險概由本人/吾等承擔。本人/吾等已細閱背頁所載條件及接納手續,並同意受其約束。

透過簽署本暫定配額通知書,本人/吾等聲明本人/吾等並非除外股東,而本人/吾等申請發售股份並無違反香港以外任何司法權區之任何適用證券或其他法律或規例。

Please insert contact telephone number
請填上聯絡電話號碼

Signature(s) of Qualifying Shareholder(s)

(all joint Qualifying Shareholder(s) must sign)

合資格股東簽署(所有聯名合資格股東均須簽署) (1) _____ (2) _____ (3) _____ (4) _____

Date: _____

日期: _____ 年 _____ 月 _____ 日

Details to be filled in by Qualifying Shareholder(s):

合資格股東需填妥以下詳情:

Number of Offer Shares being accepted (being the total number specified in Box D, failing which, the total number specified in Box B) 接納發售股份數目(即丁欄所列明之總數,如未有填妥,則指乙欄所列明之總數)	Total amount of remittance (being the total amount specified in Box D, failing which, the total amount specified in Box C) 股款總額(即丁欄所列明之股款總額,如未有填妥,則指丙欄所列明之股款總額)	Name of bank on which cheque/banker's cashier order is drawn 支票/銀行本票之付款銀行名稱	Cheque/banker's cashier order number 支票/銀行本票號碼
	HK\$ 港幣		

** Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "FAR EAST HOLDINGS INTERNATIONAL LIMITED — PROVISIONAL ALLOTMENT ACCOUNT" (see the section headed "PROCEDURES FOR ACCEPTANCE" on the reverse side of this PAL).

** 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「FAR EAST HOLDINGS INTERNATIONAL LIMITED — PROVISIONAL ALLOTMENT ACCOUNT」為抬頭人劃線開出(請參閱本暫定配額通知書背頁「接納手續」一節)。

Valid acceptance for such number of Offer Shares which is less than or equal to a Qualifying Shareholder's assured allotment will be given effect in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have accepted the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have accepted the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for the remittance.

假設公開發售之條件達成,合資格股東有效接納少於或相等於其所獲保證配發之發售股份數目將獲全數有效配發。倘以上各欄內並無填上數目,則閣下將被視作接納已收款項所代表之發售股份數目。倘認購股款少於上欄所填數目之發售股份所需支付的股款,則閣下將被視作接納已收款項所代表之發售股份數目。此項申請將被視作為申請認購完整之發售股份數目而作出。閣下不會就有關之認購股款獲發給任何收據。



遠東控股國際有限公司
Far East Holdings International Limited
(Incorporated in Hong Kong with limited liability)
(Stock Code: 36)

INTRODUCTION

In accordance with the terms and subject to the conditions in the Prospectus dated 9 January 2013 of Far East Holdings International Limited (the "Company") accompanying this PAL, the Directors have provisionally allotted to you the number of Offer Shares in the Company indicated on the front page of this PAL on the basis of 1 Offer Share for every 2 Shares registered in your name in the register of members on Monday, 7 January 2013. Your holding of the Shares as at that date is set out in Box A and the number of Offer Shares provisionally allotted to you is set out in Box B. Terms defined in the Prospectus despatched to the Shareholders have the same meaning when used herein, unless otherwise specified herein or the context otherwise requires.

You have the right to acquire the Offer Shares provisionally allotted to you at a price of HK\$0.2 per Offer Share payable in full on acceptance, in the manner set out below, by not later than 4:00 p.m. on Wednesday, 23 January 2013.

You may, subject to the section headed "Qualifying Shareholders and Excluded Shareholders" below, accept all or any number of the Offer Shares provisionally allotted to you hereunder.

The Open Offer is conditional upon (i) the Underwriting Agreement becoming unconditional and not being terminated; and (ii) the permission to deal in and listing of all Offer Shares being granted by the Stock Exchange and not being withdrawn or revoked prior to the Latest Time for Termination. If the conditions of the Open Offer are not fulfilled or waived the Open Offer will not proceed.

Completion and return of a PAL by any person will be deemed to constitute a representation and warranty from such person to the Company that those local laws and requirements of the relevant territory or jurisdiction have been fully complied with. If you are in doubt as to your position, you should consult your stockbroker or registered securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

OFFER SHARES

The Offer Shares, when allotted, issued and fully-paid, will rank pari passu with the then existing Shares in issue in all respects. Holders of fully-paid Offer Shares will be entitled to receive all future dividends and distributions which may be declared, made or paid after the date of allotment and issue of the fully-paid Offer Shares.

Subject to the granting of the listing of, and permission to deal in, the Offer Shares on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Shareholders should seek advice from their licensed securities dealer or other professional adviser for details of those settlement arrangements and how such arrangements will affect their rights and interests.

PROCEDURES FOR ACCEPTANCE

Any person (including, without limitation, agents, nominees and trustees) wishing to take up his/her/its rights under the Open Offer must satisfy himself/herself/itself as to full observance of the applicable laws of any relevant territory including obtaining any requisite governmental or other consents, observing any other requisite formalities and paying any issue, transfer or other taxes due in such territories.

To take up your provisional allotment of Offer Shares in full, you must lodge the whole of this PAL intact with a remittance for the full amount payable on acceptance, as shown in Box C, so as to be received by the Company's share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:00 p.m. on Wednesday, 23 January 2013. All remittances must be in Hong Kong dollars. Cheques must be drawn on an account with, or cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "FAR EAST HOLDINGS INTERNATIONAL LIMITED – PROVISIONAL ALLOTMENT ACCOUNT" and crossed "Account Payee Only". Such payment will constitute acceptance of the provisional allotment on the terms of this PAL and the Prospectus and subject to the memorandum and articles of association of the Company. No receipt will be given for such remittances. All enquiries in connection with this PAL should be addressed to the Company's share registrar at the first address above. **Any payments for Offer Shares should be rounded to the nearest 1 decimal point.**

It should be noted that, unless a PAL, together with the appropriate remittance shown in Box C or Box D (as the case may be), has been received as described above by not later than 4:00 p.m. on Wednesday, 23 January 2013, by the original allottee, your provisional allotment and all rights and entitlement thereunder will be deemed to have been declined and will be cancelled. The Company may (at its discretion) treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if not completed in accordance with the relevant instructions.

The Company reserves the right to treat as invalid any acceptance of or application for the Offer Shares where it believes that such acceptance of application would violate the applicable securities or other laws or regulations of any territory or jurisdiction.

CONDITIONS OF THE OPEN OFFER AND UNDERWRITING AGREEMENT AND TERMINATION OF THE UNDERWRITING AGREEMENT

The Open Offer is conditional upon (i) the Underwriting Agreement becoming unconditional and not being terminated and (ii) the permission to deal in and listing of all Offer Shares (in their nil-paid and fully-paid forms) being granted by the Stock Exchange and not being withdrawn or revoked prior to the Latest Time for Termination.

If, prior to the Latest Time for Termination:

(1) in the absolute opinion of the Underwriter, the success of the Open Offer would be materially and adversely affected by:

(a) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may in the absolute opinions of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or is materially adverse in the context of the Open Offer; or

(b) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date hereof) of a political, military, financial, economic or other nature (whether or not ejusdem generis with any of the foregoing), or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets which may, in the absolute opinions of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or materially and adversely prejudice the success of the Open Offer or otherwise makes it inexpedient or inadvisable to proceed with the Open Offer; or

(2) any adverse change in market conditions (including without limitation, any change in fiscal or monetary policy, or foreign exchange or currency markets, suspension or material restriction of trading in securities) occurs which in the reasonable opinions of the Underwriter are likely to materially or adversely affect the success of the Open Offer or otherwise makes it inexpedient or inadvisable to proceed with the Open Offer; or

(3) there is any change in the circumstances of the Company or any member of the Group which in the absolute opinions of the Underwriter will adversely affect the prospects of the Company, including without limiting the generality of the foregoing the presentation of a petition or the passing of a resolution for the liquidation or winding up or similar event occurring in respect of any member of the Group or the destruction of any material asset of the Group; or

(4) any event of force majeure including, without limiting the generality thereof, any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out; or

(5) any other material adverse change in relation to the business or the financial or trading position or prospects of the Group as a whole whether or not ejusdem generis with any of the foregoing; or

(6) any matter which, had it arisen or been discovered immediately before the date of the Prospectus and not having been disclosed in the Prospectus, would have constituted, in the reasonable opinions of the Underwriter, a material omission in the context of the Open Offer; or

(7) any suspension in the trading of securities generally or the Company's securities on the Stock Exchange for a period of more than ten consecutive business days, excluding any suspension in connection with the clearance of the announcement of the Company dated 14 December 2012 or the Prospectus Documents or other announcements or circulars in connection with the Open Offer, the Underwriter shall be entitled by notice in writing to the Company, served prior to the Latest Time for Termination, to terminate the Underwriting Agreement.

The Underwriter shall be entitled by notice in writing to rescind the Underwriting Agreement if prior to the Latest Time for Termination:

(1) any material breach of any of the representations, warranties or undertakings comes to the knowledge of the Underwriter; or

(2) any Specified Event comes to the knowledge of the Underwriter.

Any such notice shall be served by the Underwriter prior to the Latest Time for Termination.

If prior to the Latest Time for Termination any such notice as is referred to above is given the Underwriter, the obligations of all parties under the Underwriting Agreement shall terminate forthwith and no party shall have any claim against any other party for costs, damages, compensation or otherwise save for any antecedent breaches. If the Underwriting Agreement is terminated by the Underwriter at such time before the Latest Time for Termination but after the Underwriter has paid or procured payment to the Company of the aggregate Subscription Price in respect of the Undertaken Shares for which the Underwriter is obliged to subscribe or procure subscription under the Underwriting Agreement, the Company shall, not later than the end of the second business day after (but not including) the date of receipt of the notice of termination issued by the Underwriter, remit to the Underwriter such amount of aggregate Subscription Price which it has received from the Underwriter.

It should be also noted that the Shares have been dealt in on an ex-entitlement basis since Friday, 28 December 2012. Dealings in the Offer Shares will take place from Friday, 1 February 2013. If the Underwriting Agreement does not become unconditional or is terminated by the Underwriter, the Open Offer will not proceed.

Any Shareholder or other persons dealing in the Shares up to the date on which all the conditions to which the Open Offer is subject are fulfilled (and the date on which the Underwriter's right of termination of the Underwriting Agreement ceases) will be deemed to have accepted the Open Offer and not to have accepted the Offer Shares, at their own risk. Any Shareholder or other persons dealing or contemplating any dealing in the securities of the Company who are in any doubt about their position are recommended to consult their professional advisers. The Latest Time for Acceptance of and payment of the Offer Shares is 4:00 p.m. on Wednesday, 23 January 2013. The procedures for acceptance of the Offer Shares are set out in the Prospectus.

CHEQUES AND CASHIER ORDERS

All cheques or cashier orders will be presented for payment immediately upon receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and lodgment of a PAL together with a cheque or cashier order in payment for the Offer Shares applied will constitute a warranty by the applicant that the cheque or cashier order will be honoured on first presentation. Without prejudice to its other rights in respect thereof, the Company reserves the right to reject any PAL in respect of which the cheque or cashier order is dishonoured on first presentation, and, in that event, the relevant provisional allotment and all rights given pursuant to it will be deemed to have been declined and will be cancelled.

SHARE CERTIFICATES AND REFUND CHEQUES

Subject to fulfillment of the conditions of the Open Offer as set out in the paragraph headed "Conditions Precedent of the Open Offer" in the Letter from the Board contained in the Prospectus, certificates for all fully-paid Offer Shares are expected to be posted by ordinary post on or around Thursday, 31 January 2013 to those persons who have paid for and have accepted the Offer Shares, at their own risk.

Refund cheques in respect of wholly or partially unsuccessful applications for excess Offer Shares are expected to be posted by ordinary post at your own risk to your registered address on or around Thursday, 31 January 2013.

EXCESS OFFER SHARES

Qualifying Shareholders shall be entitled to apply for any entitlements of Offer Shares of the Excluded Shareholders and for any Offer Shares provisionally allotted but not accepted by Qualifying Shareholders. Application may be made by Qualifying Shareholders by completing the Excess Application Form and lodging the same with a separate remittance for the excess Offer Shares being applied for.

The Directors will allocate the excess Offer Shares at their discretion on a fair and equitable basis in proportion to the number of excess Offer Shares being applied for under each application.

However, no preference will be given to topping-up odd lots to whole board lots. Shareholders who have been offered odd lots of the Offer Shares should note that there is no guarantee that such odd lots of the Offer Shares will be topped-up to create whole board lots pursuant to the applications for excess Offer Shares. Any Offer Shares not applied for by the Qualifying Shareholders will be taken up by the Undertaking Shareholder and/or the Underwriter.

Investors with their Shares held by a nominee (or which are held in CCASS) should note that the Directors will regard the nominee (including HKSCC) as a single Shareholder according to the register of members of the Company. Beneficial owners with their Shares held by a nominee (or which are held in CCASS) are advised to consider whether they would like to arrange for the registration of the relevant Shares in their own names prior to the Record Date. Investors whose Shares are held by a nominee (or which are held in CCASS) and who would like to have their names registered on the register of members of the Company, must lodge all necessary documents with the Company's share registrar by 4:30 p.m. on Wednesday, 23 January 2013.

FRACTIONS OF THE OFFER SHARES

Fractions of Offer Shares will not be allotted to Qualifying Shareholders and fractional entitlements will be rounded down to the nearest whole number of Offer Shares. Any Offer Shares created from the aggregation of fractions of Offer Shares will be taken up by the Underwriter.

DISTRIBUTION OF THIS PAL AND THE OTHER OPEN OFFER DOCUMENTS

This PAL has only been sent to Qualifying Shareholders.

Distribution of this PAL and the other Open Offer Documents into jurisdictions other than Hong Kong may be restricted by law. Persons into whose possession this PAL or any of the other Open Offer Documents come (including, without limitation, agents, custodians, nominees and trustees) should inform themselves of and observe any such restrictions. Any failure to comply with those restrictions may constitute a violation of the securities laws of any such jurisdiction. Any Shareholder who is in any doubt as to his/her position should consult an appropriate professional adviser without delay. In particular, subject to certain exceptions as agreed between the Company and the Underwriter, this PAL and the other Open Offer Documents should not be distributed, forwarded to or transmitted in, into or from any of the jurisdictions where the Excluded Shareholders are located.

The Open Offer Documents are not registered under the applicable securities legislation of any jurisdiction other than Hong Kong.

QUALIFYING SHAREHOLDERS AND EXCLUDED SHAREHOLDERS

To qualify for the Open Offer and to accept the Offer Shares provisionally allotted under the PAL, a Shareholder must have been registered as a member of the Company on Monday, 7 January 2013 and not have been an Excluded Shareholder.

Receipt of this PAL and/or any other Open Offer Documents or the crediting of Offer Shares to any stock account (including in CCASS) does not and will not constitute an offer in any jurisdiction in which it would be illegal to make an offer and, in those circumstances, this PAL and/or the other Open Offer Documents must be treated as sent for information only and should not be copied or redistributed. Persons (including, without limitation, agents, custodians, nominees and trustees) who receive a copy of this PAL and/or any other Open Offer Documents or whose stock account in CCASS is credited with Offer Shares should not, in connection with the Open Offer, distribute or send the same in, into or from, or transfer Offer Shares to any person in, into or from, any jurisdictions where the Excluded Shareholders are located. If a PAL or Excess Application Form or a credit of Offer Shares in CCASS is received by any person in any such territory, or by his/her agent, custodian, nominee or trustee, he/she must not seek to take up the rights referred to in the PAL or transfer the PAL (or apply for any excess Offer Shares under the Excess Application Form) or transfer the Offer Shares in CCASS. Any person (including, without limitation, agents, custodians, nominees and trustees) who forwards this PAL or any other Open Offer Documents in, into or from any jurisdiction where the Excluded Shareholders are located (whether under a contractual or legal obligation or otherwise) should draw the recipient's attention to the contents of this section.

Notwithstanding any other provision in this PAL or any other Open Offer Documents, the Company reserves the right to permit any Shareholder to take up his/her/its rights if the Company, in its absolute discretion, is satisfied that the transaction in question would not result in a contravention of any registration or other legal requirement in any jurisdiction.

GENERAL

Lodgment of this PAL, shall be conclusive evidence of the party or parties lodging it to deal with the same and to receive the relevant share certificates. Further copies of the Prospectus are available at the Company's share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

All documents, including refund cheques (if any), will be sent by ordinary post at the risk of the relevant applicants or other persons entitled hereto.

This PAL and all acceptances of the offer contained in it shall be governed by and construed in accordance with the laws of Hong Kong.

References in this PAL to times and dates are to Hong Kong times and dates.

If you have questions in relation to the Open Offer, please telephone the Shareholder hotline on (852) 2862 8555 during business hours from 9:00 a.m. to 6:00 p.m., Mondays to Fridays (other than Hong Kong public holidays). By completing, signing and submitting this PAL, you agree to disclose to the Company and/or the Company's share registrar and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Offer Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Company or the Company's share registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Company's share registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its registered office at 16th Floor, Far East Consortium Building, 121 Des Voeux Road Central, Hong Kong or as notified from time to time in accordance with the applicable law, for the attention of the Company Secretary or (as the case may be) the Company's share registrar.

