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This supplemental circular is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



遠東控股國際有限公司
Far East Holdings International Limited

(Incorporated in Hong Kong with limited liability)

(Stock code: 36)

SUPPLEMENTAL CIRCULAR
TO
THE CIRCULAR DATED 18 JANUARY 2008
IN RESPECT OF MATTERS RELATING TO, INTER ALIA,
DISCLOSEABLE TRANSACTION INVOLVING ISSUE OF NEW SHARES

This supplemental circular should be read together with the circular to Shareholders dated 18 January 2008 (the “Circular”). The notice of extraordinary general meeting of the Company to be held at 24/F, Far East Consortium Building, 121 Des Voeux Road, Central, Hong Kong on Tuesday, 12 February 2008 at 3:00 p.m. is set out on pages 19 to 20 of the Circular.

24 January 2008

LETTER FROM THE BOARD



遠東控股國際有限公司
Far East Holdings International Limited

(Incorporated in Hong Kong with limited liability)

(Stock code: 36)

Executive Directors

Deacon Te Ken Chiu J.P. (*Chairman*)
Mr. Duncan Chiu (*Managing Director and
Chief Executive Officer*)
Mr. Dennis Chiu

Registered Office

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Hong Kong

Non-executive Director

Tan Sri Dató David Chiu
Mr. Daniel Tat Jung Chiu
Mr. Derek Chiu
Mr. Desmond Chiu
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Ms. Min Tang

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121 Des Voeux Road Central
Hong Kong

Independent non-executive Directors

Dr. Lee G. Lam
Mr. Hing Wah Yim
Mr. Eugene Yun Hang Wang

24 January 2008

To the Shareholders

Dear Sir/Madam,

DISCLOSEABLE TRANSACTION INVOLVING ISSUE OF NEW SHARES

INTRODUCTION

This supplemental circular should be read together with the circular dated 18 January 2008 (the “Circular”) of Far East Holdings International Limited (“the Company”) which contained information on, inter alia, the discloseable transaction involving issue of new shares in the Company.

LETTER FROM THE BOARD

SUPPLEMENTAL INFORMATION TO THE CIRCULAR

Reference is made to the Circular. Definitions and terms used in this supplemental circular, unless the context requires otherwise, shall bear the same meanings as those defined in the Circular.

The Circular contained the notice for the EGM to be convened for the purpose of approving the S&P Agreement and the issue and allotment of the Consideration Shares. The EGM will be held at 24/F., Far East Consortium Building, 121 Des Voeux Road, Central, Hong Kong on Tuesday 12 February 2008 at 3:00 p.m.

Mr. Sin Kwok Lam, the ultimate beneficial owner of the Vendor, held 933,000 Shares, representing approximately 0.71% of the issued share capital of the Company as at the Latest Practicable Date. Mr. Sin Kwok Lam, being the ultimate beneficial owner of the Vendor and a party to the S&P Agreement, is considered to have a material interest in the Acquisition and shall abstain from voting at the EGM in relation to the S&P Agreement and the issue and allotment of the Consideration Shares; and the votes of the Shareholders at the EGM will be taken on a poll.

Accordingly, the sentence “No Shareholder is required to abstain from voting in favour of the relevant resolution” in the first paragraph under the heading of “THE EGM” of the Circular should be replaced by “*Save for Mr. Sin Kwok Lam (the ultimate beneficial owner of the Vendor, who beneficially owned 933,000 Shares, representing 0.71% of the issued share capital of the Company as at the Latest Practicable Date) and his associates, no Shareholder is required to abstain from voting in favour of the relevant resolution*”.

The omission was due to an oversight.

RESPONSIBILITY STATEMENT

This supplemental circular includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors collectively and individually accept full responsibility for the accuracy of the information contained in this supplemental circular with regard to the Company and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, opinions expressed in this supplemental circular have been arrived at after due and careful consideration and there are no other facts not contained in this supplemental circular, the omission of which would make any statement contained herein misleading.

By Order of the Board
Far East Holdings International Limited
Duncan Chiu
Managing Director and Chief Executive Officer